

Stacie O. Kelley
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James L. Henderson Professor of Business

Wisconsin School of Business
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Education

- 2005 University of Washington, Ph.D. – Business Administration (Accounting)
- 1992 Colorado State University, MS – Business Administration (Taxation)
- 1991 Colorado State University, BS – Business Administration (Accounting -Magna Cum Laude)

Publications

- [1] Gaertner, F. J. Hoopes, S.O. Kelley, and M. Pflitsch. Investor Perceptions of the Corporate Alternative Minimum Tax. Forthcoming, *Management Science*. DOI: [10.1287/mnsc.2024.04750](https://doi.org/10.1287/mnsc.2024.04750)
- [2] Kelley, S. O. Discussion of “The Interaction between Incentive and Opportunity in Corporate Tax Planning: Evidence from Financially Constrained Firms.” *Advances in Accounting*, 2024, V67, 100761. DOI: [10.1016/j.adiac.2024.100761](https://doi.org/10.1016/j.adiac.2024.100761)
- [3] Kelley, S. O., C. Lewellen, D. Lynch, and D. Samuel. “Just BEAT it” do firms reclassify costs to avoid the base erosion and anti-abuse tax (BEAT) of the TCJA? *Journal of Accounting and Economics*, 2024, V77, Issues 2-3, 1016-48 DOI: [10.1016/j.jacceco.2023.101648](https://doi.org/10.1016/j.jacceco.2023.101648)
- [4] Bornemann, T., S. O. Kelley, and B. Osswald. The Effect of Intellectual Property Boxes on Innovative Activity and Tax Benefits. *Journal of the American Taxation Association*, 2023, V45 N2: 7-33. DOI: [10.2308/JATA-2021-013](https://doi.org/10.2308/JATA-2021-013) This paper received the 2024 *Journal of the American Taxation Association* Best Manuscript Award.
- [5] Laplante, S.K., D. Lynch, and M. Vernon. Internal Information Quality and State Tax Planning. *Contemporary Accounting Research*, 2021, V38 N4: 2589-2621. DOI: [10.1111/1911-3846.12714](https://doi.org/10.1111/1911-3846.12714)
- [6] Laplante, S.K. and M. Vernon. Incorporating Data Analytics in a Technical Tax Setting: A Case Using Excel and Tableau to Examine a Firm’s Schedule M-3 and Tax Risk. *Issues in Accounting Education*, 2021, V36 N2: 129-139. DOI: [10.2308/ISSUES-2020-007](https://doi.org/10.2308/ISSUES-2020-007)
- [7] Laplante, S.K., H. Skaife, L. Swenson, and D. Wangerin. Limits of Tax Regulation: Evidence from Strategic R&D Classification and the R&D Tax Credit. *Journal of Accounting and Public Policy*, 2019, V38: 89-105. DOI: [10.1016/j.jaccpubpol.2019.02.003](https://doi.org/10.1016/j.jaccpubpol.2019.02.003)
- [8] Laplante, S.K. and W. Nesbitt. The Relation among Trapped Cash, Permanently Reinvested Earnings, and Foreign Cash. *Journal of Corporate Finance*, 2017, V44: 126-148. DOI: [10.1016/j.jcorpfin.2017.03.005](https://doi.org/10.1016/j.jcorpfin.2017.03.005)
- [9] Gaertner, F., S.K. Laplante, and D. Lynch. Trends in the Sources of Permanent and Temporary Book-Tax Differences during the Schedule M-3 Era. *National Tax Journal*, 2016, V69 N4: 785-808. DOI: [10.17310/ntj.2016.4.03](https://doi.org/10.17310/ntj.2016.4.03)

Publications (continued)

- [10] Laplante, S.K. Discussion of Taxes, Investors, and Managers: Exploring the Taxation of Foreign Investors in U.S. REITs. *Journal of the American Taxation Association*, 2016, V38 N2: 21-26. DOI: [10.2308/atax-51540](https://doi.org/10.2308/atax-51540) This discussion received the *Journal of the American Taxation Association's* 2016 Best Discussant award.
- [11] Klassen, K., S.K. Laplante, and C. Carnaghan. A Model of Multinational Income Shifting and an Application to Tax Planning with E-Commerce. *Journal of the American Taxation Association*, 2014, V36 N 2: 27-53. DOI: [10.2308/atax-50817](https://doi.org/10.2308/atax-50817)
- [12] Klassen, K. and S.K. Laplante. Are U.S. Multinational Corporations Becoming More Aggressive Income Shifters?" *Journal of Accounting Research*, December 2012, V50 N5: 1245 – 1286. DOI: [10.2139/ssrn.1815320](https://doi.org/10.2139/ssrn.1815320). This paper received the American Taxation Association's 2015 Outstanding Manuscript Award.
- [13] Klassen, K. and S.K. Laplante. The Effect of Foreign Reinvestment and Financial Reporting Incentives on Cross-Jurisdictional Income Shifting. *Contemporary Accounting Research*, Fall 2012 V29 N3: 928-955. DOI: [10.1111/j.1911-3846.2011.01136.x](https://doi.org/10.1111/j.1911-3846.2011.01136.x)
- [14] Ayers, B., S.K. Laplante, and S. McGuire. Credit Ratings and Taxes: The Effect of Book-Tax Differences on Ratings Changes. *Contemporary Accounting Research*, Summer 2010 V27 N2: 343-358. DOI: [10.1111/j.1911-3846.2010.01011.x](https://doi.org/10.1111/j.1911-3846.2010.01011.x)
- [15] Ayers, B., J. Jiang, and S.K. Laplante. Taxable Income as a Performance Measure: The Effects of Tax Planning and Earnings Quality. *Contemporary Accounting Research*, Spring 2009 V26 N1: 15-54. DOI: [10.1506/car.26.1.1](https://doi.org/10.1506/car.26.1.1)
- [16] Laplante, S.K. Discussion of Taxes and Asset Prices: The Case of Thoroughbreds. *Journal of the American Taxation Association*, Spring 2008 V30 N1: 49 – 54. DOI: [10.2308/jata.2008.30.1.49](https://doi.org/10.2308/jata.2008.30.1.49). This discussion received the *Journal of the American Taxation Association's* 2007 Best Discussant award.
- [17] Koh, P.S., S. K. Laplante, and Y.H. Tong. Accountability and Value Enhancement Roles of Corporate Governance. *Accounting and Finance*, June 2007 V47 N2: 305-333. DOI: [10.1111/j.1467-629X.2006.00207.x](https://doi.org/10.1111/j.1467-629X.2006.00207.x) This paper received the 2007 Peter Brownell Manuscript Runner-up Award.
- [18] Hanlon, M., S. K. Laplante, and T. Shevlin. Evidence on the Possible Information Loss of Conforming Book Income and Taxable Income. *Journal of Law and Economics*, October 2005 V48 N2: 407 – 442. DOI: [10.2139/ssrn.686402](https://doi.org/10.2139/ssrn.686402)

Working Papers / Work in Progress

- [WP1] Harding, M.K., S.O. Kelley, T.G. Ruchti, and P. Tanyi. The Effect of Changes in State Tax Rates on State, Federal and Foreign Tax Planning: Is the Federal Government Bearing the Burden? Revising for second round submission at *The Accounting Review*.
- [WP2] Boylen, K., S.O. Kelley, and M. Vernon. State Income Tax Apportionment: Determinants and Implications. Revising for submission.

Invited Participation at Conferences (presentations by Kelley unless noted)

- 2024 National Tax Association Annual Meeting, “The Effect of Changes in State Tax Rates on State, Federal and Foreign Tax Planning: Is the Federal Government Bearing the Burden?” presented by M. Harding
- 2024 *American Taxation Association/KPMG* Ph.D. Consortium – Panelist “Editor’s Panel”
- 2023 National Tax Association Annual Meeting, “Heavily Sales Weighted Income Tax Apportionment and State Tax Burdens and Revenues,” presented by M. Vernon
- 2023 Advances in Accounting Research Conference, Discussed “The Interaction between Incentive and Opportunity in Corporate Tax Planning: Evidence from Financially Constrained Firms” by K. Wu.
- 2023 University of Iowa – PhD seminar, “Are U.S. Multinational Companies Becoming More Aggressive Income Shifters?”
- 2023 Terry Shevlin Research Conference, “Heavily Sales Weighted Income Tax Apportionment and State Tax Burdens and Revenues”
- 2023 European Institute for Advanced Studies in Management Tax Conference (Muenster)
- “Stock Market Reactions to the Minimum Book Tax” presented by M. Pflitsch.
 - “Heavily Sales Weighted Income Tax Apportionment and State Tax Burdens and Revenues” presented by K. Boylen
 - Discussion of “The Impact of Environmental Taxation on Innovation: Evidence from Canada” by I. Matteredne, A. Roggerman, and I. Verleyen.
- 2022 University of Texas – Waterloo Tax Conference Discussed “Can Better Tax Enforcement Moderate Airbnb’s Pressure on Housing Costs?” by J. Ellis, D. Kenchington, J. Smith, and R. White.
- 2021 American Taxation Association Mid-Year Meeting “Beating the BEAT: Do firms reclassify costs to avoid the base erosion and anti-abuse tax of the TCJA?” presented by D. Samuel, held virtually.
- 2020 National Tax Association Annual Meeting “Beating the BEAT: Do firms reclassify costs to avoid the base erosion and anti-abuse tax of the TCJA?” presented by D. Samuel, held virtually.
- 2020 WHU Young Scholars Conference Discussed “Tax Treaties, Tax-Motivated Income Shifting and the Role of Enforcement” by Malte M. Max. Held virtually.
- 2020 European Institute for Advanced Studies in Management Annual Meeting “Beating the BEAT: Do firms reclassify costs to avoid the base erosion and anti-abuse tax of the TCJA?” presented by D. Samuel
- 2020 Dairyland Accounting Conference “Beating the BEAT: Do firms reclassify costs to avoid the base erosion and anti-abuse tax of the TCJA?” presented by D. Samuel
- 2019 AAA Annual Meeting
- “The Effect of Intellectual Property Boxes on Innovative Activity & Effective Tax Rates” presented by B. Osswald
 - “Internal Information Quality and State Tax Planning” presented by M. Vernon
- 2018 *Journal of Accounting and Public Policy* Conference, “Limits of Tax Regulation: Evidence from the R&D Tax Credit” presented by H. Skaife
- 2018 Midwest Finance Conference, Discussed “The Effect of Foreign Cash Holdings on Internal Capital Markets and Firm Financing” by L. De Simone and R. Lester
- 2018 *American Taxation Association/KPMG* Ph.D. Consortium, faculty representative
- 2018 Hawaiian Accounting Research Conference, “The Effect of Intellectual Property Boxes on Innovative Activity & Effective Tax Rates”
- 2018 Hawaiian Accounting Research Conference, Discussed “Is Tax Return Information Useful to Equity Investors” by Paul Deméré
- 2017 Accounting Doctoral Scholars Conference, Chicago, IL, “Tax Research”

Invited Participation at Conferences (continued)

- 2017 National Tax Association Annual Meeting, “The Effect of Intellectual Property Boxes on Innovative Activity & Effective Tax Rates,” presented by T. Bornemann
- 2017 Illinois Tax Conference, “The Effect of Intellectual Property Boxes on Innovative Activity & Effective Tax Rates,” presented by Ben Osswald
- 2017 Stanford Summer Camp, Discussed “The Effect of Foreign Cash Holdings on Internal Capital Markets and Firm Financing” by L. De Simone and R. Lester
- 2017 University of Houston Accounting Conference, “The Relation among Trapped Cash, Permanently Reinvested Earnings, and Foreign Cash”
- 2016 National Tax Association Meeting, Washington DC, “Trends in the Sources of Permanent and Temporary Book-Tax Differences during the Schedule M-3 Era,” presented by co-author
- 2016 Midwest Accounting Conference, “The Relation among Trapped Cash, Permanently Reinvested Earnings, and Foreign Cash,” presented by W. Nesbitt
- 2016 University of San Diego’s 4th Annual Transfer Pricing Symposium, Discussed current trends in academic research on transfer pricing
- 2016 ATA Annual Meeting, Discussed “Taxes, Investors, and Managers: Exploring the Taxation of Foreign Investors in U.S. REITS” by M. Howard, K. Pancak, and D. Shackelford
- 2015 AAA Annual Meeting “Strategic R&D Classification and the R&D Tax Credit.”
- 2015 1st Berlin-Vallendar Tax Conference “Estimating the Likelihood of Trapped Cash”
- 2015 European Institute for Advanced Studies in Management
- Discussed “Foreign or Domestic Tax Havens: The Location Decision for Intangible Property by U.S. Firms” by Brad Lindsey and Wendy Wilson
 - “Estimating the Likelihood of Trapped Cash”
- 2015 European Accounting Association
- Discussed “Real Effects of International Tax Planning: Evidence from Domestic Acquisitions” by Travis Chow and Ken Klassen
 - “Strategic R&D Classification and the R&D Tax Credit”
- 2015 ATA Annual Meeting “Discretionary Cost Classification and the R&D Tax Credit” presented by co-author
- 2013 *American Taxation Association/KPMG* Ph.D. Consortium, featured presenter on “International Tax Research”
- 2011 NTA Annual Meeting
- “Does Tax Deferral Enhance Firm Value,” presented by coauthor
 - Discussed “Business Use of Special Provisions for Accelerated Depreciation: Section 179 Expensing and Bonus Depreciation” by John Kitchen and Matthew Knittel
- 2011 University of Illinois Tax Symposium, “Does Tax Deferral Enhance Firm Value,” presented by coauthor
- 2011 UNC Tax Conference, Discussed “Trade Credit and Taxes” by Mihir Desai, Fritz Foley, and James Hines
- 2010 NTA Annual Meeting, Discussed “Tax Loss Asymmetry and Income Shifting Behavior” by Jennifer Blouin, Leslie Robinson, and Jeri Seidman
- 2010 AAA Annual Meeting, Discussed “Shift Happens: A Comparison of the Tax-motivated Income Shifting of Multinationals in Territorial and Worldwide Countries” by Kevin Markle
- 2009 NTA Annual Meeting, “The Effect of Financial Reporting and Foreign Reinvestment Opportunities on Cross-Jurisdictional Income Shifting”
- 2009 AAA Annual Meeting, “The Effect of Financial Reporting and Foreign Reinvestment Opportunities on Cross-Jurisdictional Income Shifting,” presented by co-author
- 2009 ATA Midyear Meeting, “Cross-Jurisdictional Income Shifting”

Invited Participation at Conferences (continued)

- 2008 *Contemporary Accounting Research* Annual Conference, “Credit Ratings and Taxes: The Effect of Book/Tax Differences on Ratings Changes,” presented by coauthor
- 2008 AAA Annual Meeting, Discussed “Market Perception of the Information in Book-Tax Differences – An Empirical Study in China’s Capital Markets” by Tanya Tang
- 2008 *American Taxation Association/KPMG* Ph.D. Consortium – Panelist “Interviewing and Beyond”
- 2007 *Contemporary Accounting Research* Annual Conference, “Taxable Income as a Performance Measure: The Effects of Tax Planning and Earnings Quality”
- 2007 AAA Annual Meeting, “Taxable Income as a Performance Measure: The Effects of Tax Planning and Earnings Quality”; “Credit Ratings and Taxes: The Effect of Book/Tax Differences on Ratings Changes” presented by coauthor
- 2007 European Accounting Association, “Accountability and Value Creation Roles of Corporate Governance” presented by coauthor
- 2007 *Journal of American Tax Association* Annual Conference, Discussed “Taxes and Asset Prices: The Case of Thoroughbreds by Kim Key”
- 2006 Conference on Financial Economics and Accounting, “Taxable Income as a Performance Measure: The Effects of Tax Planning and Earnings Quality”
- 2005 Accounting and Finance Association of Australia and New Zealand, “Accountability and Value Creation Roles of Corporate Governance” presented by coauthor
- 2005 AAA Annual Meeting, “Accountability and Value Creation Roles of Corporate Governance”
- 2004 FARS Midyear Meeting, “Non-Audit Services, Auditor Independence, and Earnings Conservatism”
- 2003 University of Illinois Tax Symposium, “Evidence on the Possible Information Loss of Conforming Book Income and Taxable Income” presented by coauthor
- 2003 Accounting and Finance Association of Australia and New Zealand, American Accounting Association Delegate, presentation on exchange-traded funds and discussant
- 2003 Deloitte and Touche Doctoral Consortium Fellow
- 2003 Information, Markets, and Organization Conference at Harvard University, Doctoral Fellow
- 2003 PAC 10 Accounting Conference, Doctoral Fellow
- 2003 Asia-Pacific *Journal of Accounting and Economics* Conference, Doctoral Fellow

Invited Paper Presentations

Oklahoma State University (Scheduled Spring 2026); University of Graz 2024; University of Memphis 2024; Virginia Tech University 2024; Florida State University 2024; Erasmus University 2023; University of Arizona 2022; University of Paderborn 2021; University of Illinois – Champagne 2020; Peking University 2020; New York University Law School 2019; Utah State University 2019; Arizona State University 2019; Colorado State University 2019; Texas Christian University 2018; University of Arkansas 2018; Washington State University 2017; University of Wisconsin – Milwaukee 2017; The College of William and Mary 2015; Northeastern University 2015; University of Wisconsin Rays of Research 2014; University of Wisconsin 2012; University of Oregon 2012; University of Tennessee 2012; University of Toronto 2011; University of Arizona 2011; University of Waterloo 2010; Texas A&M University 2009; Michigan State University 2008; University of Iowa 2008; University of Texas 2007; University of Washington 2005; University of Georgia 2005; Arizona State University 2005; Southern Methodist University 2005; Florida State University 2005; University of Colorado 2005; University of Texas at Dallas 2005

Editorial Boards / Reviews for Scholarly Journals and Conferences

2018-2024 Associate Editor, *Accounting Horizons*

2017-2020 Associate Editor, *Journal of American Taxation Association*

2024-2027 Editorial Board, *Contemporary Accounting Research*, Editor-in-Chief Partha Mohanram

2020-2023 Editorial Board, *Contemporary Accounting Research*, Editor-in-Chief Alan Webb

2017-2020 Editorial Board, *Contemporary Accounting Research*, Editor-in-Chief Michael Welker

2014-2017 Editorial Board, *Contemporary Accounting Research*, Editor-in-Chief Patricia O'Brien

2015-2017 Editorial Board, *Journal of American Taxation Association*, Senior Editor Ken Klassen

2012-2014 Editorial Board, *Journal of American Taxation Association*, Editor John Phillips

2009-2011 Editorial Board, *Journal of American Taxation Association*, Editor Richard Sansing

2007-2009 Editorial Board, *Journal of American Taxation Association*, Editor Bryan Cloyd

2015-2018 Editorial Board, *Accounting Horizons*, Editor: Teri Yohn

2012-2015 Editorial Board, *Accounting Horizons*, Coeditors: Arnie Wright, Paul Griffin

2009-2012 Editorial Board, *Accounting Horizons*, Coeditors: Dana Hermanson, Terry Shevlin

Ad Hoc Reviewer for the following:

The Accounting Review 2004, 2007, 2008, 2009, 2011, 2012, 2013, 2016, 2017, 2018, 2019, 2020, 2021, 2022, 2023, 2024, 2025

Contemporary Accounting Research 2007, 2008, 2009, 2012, 2013, 2018, 2019, 2020, 2021, 2022, 2023, 2024, 2025

Journal of Accounting and Economics 2019, 2023

Review of Accounting Studies 2021, 2022, 2023

Accounting Horizon 2009, 2010, 2011, 2012, 2013, 2014, 2015, 2016, 2017, 2018, 2020, 2021, 2024

National Tax Journal 2016, 2019, 2022, 2023, 2024

Journal of Accounting and Public Policy 2019, 2020, 2021, 2025

European Accounting Review 2015, 2016

Journal of Accounting Education 2011, 2012

Journal of Financial and Qualitative Analysis 2017

Journal of International Accounting, Auditing, and Taxation 2014

Journal of International Financial Management 2014

Managerial Finance, 2011

International Tax and Public Finance 2012, 2013

Journal of American Taxation Association Midyear Meeting 2007, 2009, 2010, 2013, 2017

American Taxation Association Midyear Meeting 2009, 2010, 2011, 2012, 2013, 2014, 2015

Northern Texas University Accounting Conference 2021

Hawaiian Accounting Research Conference 2019

American Accounting Association Annual Meeting 2007, 2008, 2009

Canadian Academic Accounting Association Annual Meeting 2011

Chinese Accounting Professors' Assoc. of North America (CAPANA) Research Conference 2008

Accounting and Finance Assoc. of Australia and New Zealand (AFAANZ) Annual Meeting 2004

Doctoral Dissertation Committees

University of Wisconsin

Brayden Bulloch	Reading Member	2026	Expected Graduation
Katie Boylen	Chair	2025	Placed at California State University - Northridge
Cody Kallen	Reading Member	2023	Finance Student placed at the Federal Reserve
David Samuel	Co-Chair	2022	Placed at Singapore Management University

Doctoral Dissertation Committees (continued)

Mary Vernon	Chair	2021	Placed at University of Connecticut
Ben Osswald	Co-Chair	2020	Placed at University of Illinois - Champagne
Xiao Xiao	Reading Member	2014	Placed at Peking University
Cass Hauserman	Reading Member	2013	Placed at Portland State University

University of Georgia

Wayne Nesbitt	Reading Member	2013	Placed at Michigan State University
Sean McGuire	Reading Member	2007	Placed at Texas A&M

Tenure/Promotion Review Activities

Tenure and Promotion Review, University of Memphis, August 2025
Tenure and Promotion Review, Oklahoma State University, January 2025
Canadian Research Chairs Program, October 2022
Tenure and Promotion Review, Auburn University, July 2022
Tenure and Promotion Review, University of Connecticut, August 2020
Tenure and Promotion Review, Colorado State University, August 2020
Tenure and Promotion Review, University of Florida, August 2020
Tenure and Promotion Review, University of Missouri, August 2019
Tenure and Promotion Review, University of Akron, August 2019
Tenure and Promotion Review, University of Florida, August 2019
Tenure and Promotion Review, Auburn University, August 2018

Media Citations

2025 Cited in “R&D Expense Tax Relief Is Here—Why Many Companies Still Can’t Use It” Forbes
Available at: <https://www.forbes.com/sites/nathangoldman/2025/12/15/rd-expense-tax-relief-is-here-why-many-companies-still-cant-use-it/>

2021 “Beating the BEAT: Do firms reclassify costs to avoid the base erosion and anti-abuse tax of the TCJA?” with C. Lewellen, D. Lynch, and D. Samuel
Available at:
<https://wsb.wisc.edu/faculty-research/forward-thinking-faculty-blog/2021/05/12/just-beat-it>

2021 Corporate Tax Case Helps WSB Students Build Competencies in Data Analytics and Tax Planning by Clare Becker. Available at: <https://wsb.wisc.edu/news/school-news-blog/2021/03/02/corporate-tax-case-helps-wsb-students-build-competencies-in-data-analytics-and-tax-planning>

2020 November 3: The Thoroughbred of Patent Boxes. Tax Maven Podcast, New York University Law School Available at: <https://taxmavenpodcast.com/episodes>

2018 National Public Radio’s David Brancaccio. Tax Reform Panel. I participated as an expert on this panel at the University of Wisconsin-Madison. This panel was open to the public. Available at: <https://business.wisc.edu/news/on-air-and-on-campus-david-brancaccio-of-marketplace-morning-report-visits-wsb-as-business-writer-in-residence/>

Media Citations (continued)

2015 Using Media in the classroom [Dan Lynch & Stacie LaPlante - UW-Madison Kaltura MediaSpace \(wisc.edu\)](#)

Attendance at Professional Meetings and Conferences

2026 American Taxation Association *JATA* Midyear meeting, Nashville, TN
2025 University of Illinois Tax Symposium & PhD Consortium, Chicago, IL
2025 Deloitte Tax Educators Symposium, Dallas, TX
2025 American Taxation Association *JATA* Midyear meeting, Dallas, TX
2024 University of Waterloo / Texas 5th Bi-Annual Tax Symposium, Austin, TX
2024 American Accounting Association Annual Meeting, Washington, DC
2024 Price Waterhouse Coopers Tax Educators' Symposium, Washington DC
2024 Deloitte Tax Educators Symposium, Dallas, TX
2024 American Taxation Association *JATA* Midyear meeting, Long Beach, CA
2023 Advances in Accounting Research Conference, Bellingham, WA
2023 University of Illinois Tax Symposium, Chicago, IL
2023 American Accounting Association Annual Meeting, Denver, CO
2023 Terry Shevlin Research Conference, Seattle, WA
2023 European Institute for Advanced Studies in Management (EIASM), 13th Workshop on Current Research in Taxation, Prague, Muenster, Germany
2023 American Taxation Association *JATA* Midyear meeting, Washington DC
2022 University of Waterloo / Texas 4th Bi-Annual Tax Symposium, Toronto, ON
2022 American Taxation Association *JATA* Midyear meeting, St. Louis, MO
2021 University of Illinois Tax Symposium, Chicago, IL, Virtual
2021 National Tax Association Spring Meeting, Virtual
2021 American Taxation Association *JATA* Midyear meeting, Virtual
2020 WHU Young Scholars Conference, Virtual meeting
2020 Dairyland Accounting Conference, Virtual Meeting
2020 EIASM Annual Meeting, Virtual meeting
2019 National Tax Association Annual Meeting, Tampa, IL
2019 University of Illinois Tax Symposium, Chicago, IL
2019 Hoosier Accounting Research Conference, Bloomington, IN
2019 American Accounting Association Annual Meeting, San Francisco, CA
2019 American Taxation Association *JATA* Midyear meeting, Washington DC
2018 University of Waterloo / Texas 3rd Bi-Annual Tax Symposium, Austin, TX
2018 American Accounting Association Annual Meeting, Washington DC
2018 Price Waterhouse Coopers Tax Educators' Symposium, Washington DC
2018 Deloitte Tax Educators Symposium, Dallas, TX
2018 American Taxation Association *JATA* Midyear meeting, New Orleans, LA
2018 Hawaiian Accounting Research Conference, Honolulu, HI
2017 Accounting Doctoral Scholars Conference, Chicago, IL
2017 University of Illinois Tax Symposium, Chicago, IL
2017 Stanford Summer Camp
2017 KPMG Tax Educators Symposium, Chicago, IL
2017 University of North Carolina Tax Conference, Chapel Hill, NC
2017 University of Houston Accounting Conference, Houston, TX
2017 American Taxation Association *JATA* Midyear Meeting, Phoenix, AZ

Attendance at Professional Meetings (continued)

2016 University of Waterloo / Texas 2nd Bi-Annual Tax Symposium, Waterloo, ON
2016 American Accounting Association Annual Meeting, New York, NY
2016 Price Waterhouse Coopers Tax Educators' Symposium, New York, NY
2016 Deloitte Tax Educators Symposium, Dallas, TX
2016 American Taxation Association *JATA* Midyear Meeting, Orlando, FL
2015 American Accounting Association Annual Meeting, Chicago, IL
2015 1st Berlin-Vallander Tax Conference, Berlin, Germany
2015 European Institute for Advanced Studies in Management, 5th Workshop on Current Research in Taxation, Prague, Czech Republic
2015 European Accounting Association Annual Meeting, Glasgow, Scotland
2015 American Taxation Association *JATA* Midyear meeting, Washington DC
2014 American Accounting Association Annual Meeting, Atlanta GA
2014 UBCOW Annual Accounting Conference, Seattle, WA
2014 KPMG Tax Educators Symposium, Chicago, IL
2014 American Taxation Association *JATA* Midyear Meeting, San Antonio, TX
2013 KPMG Tax Educators Symposium, Chicago, IL
2013 Ernst and Young Tax Educators Symposium, Washington DC
2013 University of Illinois Tax Symposium, Chicago, IL
2013 American Accounting Association Annual Meeting, Anaheim, CA
2013 Price Waterhouse Coopers Tax Educators' Symposium, Anaheim, CA
2013 American Taxation Association *JATA* Midyear Meeting, San Diego, CA
2013 University of North Carolina Tax Conference, Chapel Hill, NC
2012 American Accounting Association Annual Meeting, Washington, DC
2012 Price Waterhouse Coopers Tax Educators' Symposium, Washington, DC
2012 American Taxation Association *JATA* Midyear Meeting, New Orleans, LA
2012 University of North Carolina Tax Conference, Chapel Hill, NC
2011 National Taxation Association Annual Conference, New Orleans, LA
2011 University of Illinois Tax Symposium, Chicago, IL
2011 UBCOW Annual Accounting Conference, Seattle, WA
2011 American Taxation Association *JATA* Midyear Meeting, Washington, DC
2011 University of North Carolina Tax Conference, Chapel Hill, NC
2010 National Taxation Association Annual Conference, Chicago, IL
2010 American Accounting Association Annual Meeting, San Francisco, CA
2010 Price Waterhouse Coopers Tax Educators' Symposium, San Francisco, CA
2010 American Taxation Association *JATA* Midyear Meeting, Denver, CO
2009 National Taxation Association Annual Conference, Denver, CO
2009 American Taxation Association *JATA* Midyear Meeting, Orlando, FL
2009 University of North Carolina Tax Conference, Chapel Hill, NC
2008 *Contemporary Accounting Research* Conference, Quebec City, Canada
2008 University of Illinois Tax Symposium, Chicago, IL
2008 American Accounting Association Annual Meeting, Anaheim, CA
2008 American Taxation Association *JATA* Midyear Meeting, Memphis, TN
2008 University of North Carolina Tax Conference, Chapel Hill, NC
2007 *Contemporary Accounting Research* Conference, Montreal, Canada
2007 Ernst and Young Tax Educators Symposium, Washington DC
2007 American Accounting Association Annual Meeting, Chicago, IL
2007 University of North Carolina Tax Conference, Chapel Hill, NC
2007 American Taxation Association *JATA* Midyear Meeting, San Antonio, TX
2006 Conference on Financial Economics and Accounting, Atlanta, GA

Attendance at Professional Meetings (continued)

2006 Southeast Summer Accounting Research Conference (SESARC)
2006 University of North Carolina Tax Conference, Chapel Hill, NC
2006 American Taxation Association *JATA* Midyear Meeting, San Diego, CA
2006 Ernst and Young New Faculty Consortium
2005 American Accounting Association Annual Meeting, San Francisco, CA
2004 American Accounting Association Annual Meeting, Orlando, FL
2004 University of North Carolina Tax Conference, Chapel Hill, NC
2004 UBCOW Annual Accounting Conference, Seattle, WA
2004 American Taxation Association *JATA* Midyear Meeting, Denver, CO
2004 American Accounting Association FARS Doctoral Consortium/Midyear Meeting, Austin, TX
2003 University of Illinois Tax Symposium, Champaign, IL
2003 Accounting and Finance Association of Australia and New Zealand Annual Meeting, Brisbane
2003 Deloitte and Touche Doctoral Consortium, Lake Tahoe, CA
2003 Information, Markets and Organization Conference, Harvard University, Cambridge, MA
2003 Business Measurement and Assurance Services (BMAS), University of Texas, Austin, TX
2003 UBCOW Annual Accounting Conference, Seattle, WA
2003 Asia-Pacific Journal of Accounting and Economics Doctoral Consortium and Conference, Shanghai, China
2003 PAC-10 Doctoral Consortium and Accounting Conference, Seattle, WA
2002 UBCOW Annual Accounting Conference, Seattle, WA

Employment & Teaching History

2013 – present ***University of Wisconsin***, Associate Professor

- Director of the Ph.D. program (2015-20)
- Corporate and Advanced Taxation (Masters), two/four sections per year (2013- present)
- Seminar in Accounting Research (Ph.D.), one section per year (2014-2019)
- Capstone Accounting Class (Masters), one section per year (2013-2016)

2005 – 13 ***University of Georgia***, Assistant Professor (Tenure awarded effective 8/2013)

- Introduction to Taxation (undergraduate) two sections per year, average evaluation 4.52/5.0
- Corporate Taxation (masters) one section per year, average evaluation 4.67/5.0
- Accounting Internship (masters and undergraduate) two sections per semester (5/12 – 5/13); no student evaluations provided

2000 – 05 ***University of Washington***, Teaching and Research Assistant

- Financial Reporting and Analysis (with S. Sefcik, Technology Mgmt MBA), no evaluations
- Financial Reporting and Analysis (with B. Bowen, Executive MBA), avg evaluation 5.0/5.0
- Introductory Financial Accounting, six sections, average evaluations 4.6/5.0

1995 – 00 ***AT&T***, Director of Regulatory Affairs, San Francisco, CA
1992 – 95 ***KPMG LLP***, Tax and Consulting Senior, Denver, CO

Academic Awards, Grants, and Honors

- 2024 *Journal of American Taxation Association* Best Paper Award
2022 Outstanding Reviewer - *Contemporary Accounting Research* (Top 20 out of 866 reviewers)
2018 Erwin A. Gaumitz Distinguished Faculty Teaching Award, University of Wisconsin
2017-18 Fetzer Fellowship – University of Wisconsin
2016 *Journal of American Taxation Association* Best Discussant Award
2016-17 WARF Grant Award – University of Wisconsin
2015 American Taxation Association - Outstanding Manuscript Award
2012 Terry-Sanford Research Grant – University of Georgia
2012 *University of Georgia Career Center Congratulates Dr. Laplante*. Acknowledgment for significantly contributing to the career development of UGA students.
2011 Terry-Sanford Research Grant– University of Georgia
2010 Honor’s Day Outstanding Teacher – University of Georgia
2010 Terry-Sanford Research Grant – University of Georgia
2009 Terry-Sanford Research Grant – University of Georgia
2007 *Accounting and Finance Association of Australia and New Zealand* Peter Brownell Manuscript Runner-Up Award
2007 *Journal of American Taxation Association* Best Discussant Award
2007 Grant Recipient - PwC INquires Program
2007 Alpha Kappa Psi Teaching Award - University of Georgia
2003-05 Deloitte & Touche Doctoral Fellowship
2003 University of Washington Ph.D. Teaching Award
2000–01 Lorig Scholarship - University of Washington
1992 Prentice-Hall Graduate Tax Award
1992 Financial Executives Institute – medallion winner
1991 Deloitte & Touche Scholarship
1990 Colorado Fiscal Managers Association – Tim Smith Memorial Scholarship

University and Professional Service

- 2025-26 Past President, American Taxation Association
2025-26 PhD PIPEline Committee Mentee, American Taxation Association
2025-26 Chair, Tax Accounting Review Committee, AIS Department University of Wisconsin
2022-26 Chair, Finance Committee, AIS Department University of Wisconsin
2024-25 President, American Taxation Association
2023-24 President-elect, American Taxation Association
2023-25 Curriculum Committee, AIS Department University of Wisconsin
2022-23 Chair, Awards Committee, American Taxation Association
2021 Chair, Teaching Awards Committee, Wisconsin School of Business
2021-22 Awards Committee, American Taxation Association
2020-23 AIS Department Ph.D. Committee
2020-21 Curriculum Committee – Phase 1 and Phase 2, Wisconsin School of Business
2020 AIS Department Recruiting Committee
2019 National Tax Association, Annual meeting organization committee
2019 Dean’s Task Force
2017-23 Wisconsin School of Business Faculty Mentor
2018-20 Secretary, American Taxation Association
2017-18 Chair, Awards Committee, American Taxation Association

University and Professional Service (continued)

2016-17 Awards Committee, American Taxation Association
2016 University of Wisconsin Faculty Advisor, PwC's X-Tax Competition
2015-19 Director, AIS Department Ph.D. Committee
2015-18 Wisconsin School of Business APC Committee Member
2015-22 Board of Trustees, American Tax Policy Institute, Washington DC
2015 WSB College Library expansion/revision committee
2015 University of Wisconsin Faculty Advisor, Deloitte's FanTAXtic Competition
2015 Nominations Committee, *American Taxation Association*

2014 College Search Committee (Instructional Technology), University of Wisconsin
2014 University of Wisconsin Faculty Advisor, Deloitte's FanTAXtic Competition
2014 University of Wisconsin Faculty Advisor, PwC's X-Tax Competition
2014 Dissertation committee member: Cass Hausserman (Portland State University)
2013-16 AIS Department Curriculum Committee Member, University of Wisconsin
2014 Chair, Research Resources and Methodologies Committee, *American Taxation Association*
2013 University of Wisconsin Faculty Advisor, Deloitte's FanTAXtic Competition
→ Winner of National Competition
2013 University of Wisconsin Faculty Advisor, PwC's X-Tax Competition
2013 Women in Business Student Organization Advisor, University of Georgia
2013 Independent Study – Patrick Ready
2013 Chair, Research Resources and Methodologies Committee, *American Taxation Association*
2011-13 Board of Trustees, *American Taxation Association*
2012 Chair, Research Resources and Methodologies Committee, *American Taxation Association*
2011-12 Publications Committee, *American Taxation Association*
2011 Commencement Marshal – UGA's Spring Undergraduate Commencement
2011 Independent Study – John Darden
2010-13 Terry College of Business Undergraduate Programs Committee, University of Georgia
2011 Chair, Research Resources and Methodologies Committee, *American Taxation Association*
2010-11 Midyear Meeting Planning Committee, *American Taxation Association*
2010 Chair, Research Resources and Methodologies Committee, *American Taxation Association*
2009-10 *Journal of the American Taxation Association* Conference Committee
2009-10 International Programs Task Force
2009 Independent Study – Robert Thrasher
2008-13 Reznick Group Teaching Fellow at the University of Georgia
2008-13 University of Georgia Faculty Advisor, PwC's X-Tax Competition
2008-09 Terry College of Business Undergraduate Admissions Committee, University of Georgia
2008-09 J.M. Tull School of Accounting Recruiting Committee, University of Georgia
2007-09 New Faculty Concerns Committee Member, American Taxation Association
2007-13 Chair, J.M. Tull School of Accounting Awards Committee, University of Georgia
2006-10 J.M. Tull School of Accounting Pre-workshop Meeting for Ph.D. Students, Organizer
2005-13 J.M. Tull School of Accounting Curriculum Committee, University of Georgia
2005-08 Terry College of Business Library Committee, University of Georgia
2003-04 President, Doctoral Business Student Association, University of Washington

Certifications and Memberships in Professional Organizations

Certified Public Accountant – Colorado (inactive as of 2019)
American Accounting Association
American Taxation Association